

BEAUFORT

TIPS FOR 2016

(Q1 Update)



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Excellent Out-Performance To-Date

Company Name	Price 12/01/16 (p)	Price 31/03/2016 (p)	Gain/Loss (p)	% Gain/Loss	£1,000 invested now worth
BG Group/RDSB ⁽¹⁾	940.00 ⁽²⁾	1700.00 ⁽³⁾		+23.80%	£1,238.00
Diageo	1,810.00	1,881.50	+71.50	+3.95%	£1,039.50
GlaxoSmithKline	1,371.50	1,412.00	+40.50	+2.95%	£1,029.50
Lloyds Banking Group	68.97	68.02	-0.95	-1.38%	£986.20
Whitbread	4,120.00	3,960.00	-160.00	-3.88%	£961.20
Acacia Mining	185.90	281.30	+95.40	+51.32%	£1,513.20
Melrose Industries	281.40	356.50	+75.10	+26.69%	£1,266.90
Tullow Oil	138.90	196.90	+58.00	+41.76%	£1,417.60
UBM	518.00	601.00	+83.00	+16.02%	£1,160.20
HSS	76.25	85.00	+8.75	+11.48%	£1,114.80
DekelOil Public Limited	1.25	1.40	+0.15	+12.00%	£1,120.00
Hummingbird Resources	13.00	20.00	+7.00	+53.85%	£1,538.50
Motif Bio	45.25	43.25	-2.00	-4.42%	£955.80
MySQUAR	5.88	9.75	+3.87	+65.96%	£1,659.60
Total Return				+21.44%	£17,001.00

⁽¹⁾ Following the Royal Dutch Shell takeover of BG Group, the latter's shares were de-listed on 12th Feb. The performance of BG to that date was +10.8% and the subsequent move in RDS shares was +13 % hence the +23.8% gain overall.

⁽²⁾ Price of BG Group shares as at 12th January 2016.

⁽³⁾ Price of RDSB shares as at 31st March 2016.

Total return was **21.4%**, against a FTSE 100 rise of **4.1%**

We picked fourteen stocks, five from the FTSE 100, four from FTSE 250 and five small cap AIM listed stocks. With no disasters but some very punchy returns from, [MySQUAR](#), [Hummingbird](#), [Acacia Mining](#) and [Tullow](#).

BG Group finally succumbed to [Shell](#) and to date the return was 23.8%. The BUY on BG Group now reverts to Shell for the rest of the year.

On the negative side [Motif Bio](#) fell 4.4%. The Phase III trial underway, and with little news to report interest has waned. We are confident in the medium term that its value will be recognised.

[Whitbread](#) fell 3.9% during the quarter continuing its slide from 2015. At current levels we believe it represents excellent value.

After a difficult quarter the banks have rallied and we maintain our view that we stated in the original note to buy into when the Government sells its holding, subsequently delayed due to market conditions.

With [Diageo](#) and [Glaxo](#) at least in positive territory, it appears our FTSE 100 selections have been outshone by the FTSE250 and the Small Cap selection.

WE would continue to recommend the FTSE 100 selections and readers should consider them for the new tax year ISA.

We are not changing the year's selection but it is never wrong to take a profit. Speak to your broker for our latest news on each of the selections.

To read our original [Tips for 2016](#) publication from 13th January 2016 please [click here](#).

At Beaufort Securities we offer a bespoke advisory service. Our people are dedicated to the markets day in and day out for one reason and one reason only - to help our clients profit. To discuss your strategies with a broker, please call us on **020 7382 8384** (London) or **0117 910 5500** (Bristol). You can keep up-to-date with our latest company research [here](#).

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Sources: FT.com, The Economist, ProQuote, Bloomberg, Sunday Times, Sunday Telegraph, Daily Telegraph, The Times, Evening Standard, Company Websites. Share prices quoted correct as at the close on 31st March 2016.

Recommendations

During the three months to end-March 2016, the number of stocks on which Beaufort Securities has published recommendations was 351, and the recommendations were as follows: Buy - 112; Speculative Buy - 203; Hold - 36; Sell - 0.

Full definitions of the recommendations used by Beaufort Securities in its publications and their respective meanings can be found on our website [here](#).

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