

PROBATE SERVICES – Schedule of Charges

(Effective 1st September 2015)

BEAUFORT

This charges sheet is incorporated into and forms part of the Beaufort Securities Terms of Business

VALUATIONS

Probate Valuation	£50 per valuation
Checking a UK security	£5 per stock
Checking a Foreign security	£12 per stock <i>(subject to individual stock)</i>
Cheque replacements	£15 per stock
Dividend schedule	£10 per stock

CERTIFICATED SALES & TRANSFERS

Registering death	£15 per registrar
Requesting duplicate certificates	£25 per stock
Sales	1.65% on the first £10,000 1% on the next £10,000 – and above <i>(minimum £50)</i>
Transfers	£25 per stock
Foreign transfers	£100 per stock <i>(subject to the individual stock)</i>

All of the above exclude VAT. Commission on sales is VAT exempt.

NOMINEE SALES & TRANSFERS

Sales	As per our advertised rates depending on the type of account held
Transfers	£16 per stock

All of the above exclude VAT. Commission on sales is VAT exempt.

To find out more about our Probate Services, please call **01492 523 000** to speak to a member of our team.

Beaufort Securities Limited.

Registered in England and Wales No. 2693942. Registered Office: 63 St Mary Axe, London, EC3A 8AA.

Authorised and regulated by the Financial Conduct Authority (Register No. 155104). Members of the London Stock Exchange, ISDX and QCA.