

# BEAUFÖRT

## *Smaller AIM Companies EIS Fund*

Application & Admission Form

(Individuals)

# EIS

INVESTMENT MEMORANDUM APPROVED BY BEAUFORT SECURITIES LIMITED  
AUTHORISED AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY



Please print CLEARLY in BLACK INK and in BLOCK CAPITALS

Please send your completed Application Form and Anti-Money Laundering Documentation to:

**Beaufort Smaller AIM Companies EIS Fund**  
**Woodside Corporate Services Limited**  
**4<sup>th</sup> Floor, 50 Mark Lane**  
**London**  
**EC3R 7QR**

Make your cheque payable to **“Woodside Corporate Services Ltd Beaufort AIM EIS Client Account”**, and send it, together with this completed Application Form and anti-money laundering documentation described in part 7, Woodside Corporate Services Limited, 4th Floor, 50 Mark Lane, London EC3R 7QR.

**Metrobank**

Sort Code: **23-05-80**  
Account No.: **16328154**  
Account Name: **Beaufort AIM EIS Client Account**

## 1. Personal Details

<b>Title</b>		<b>Forenames(s)</b>		<b>Surname</b>	
<b>Address</b>				<b>Postcode</b>	
<b>Previous Address</b>				<b>Postcode</b>	
<b>Email</b>				<b>DOB</b>	/ /
<b>Tel No.</b>				<b>(Daytime)</b>	
<b>NI No.</b>					
<b>Tax District</b>					
<b>Tax Reference</b>					



## 2. Correspondence

<b>Title</b>		<b>Forename(s)</b>		<b>Surname</b>	
<b>Address</b>				<b>Postcode</b>	
<b>Email</b>					
<b>Tel No.</b>					
<b>Company</b> (if applicable)					
<b>Company Address</b>				<b>Postcode</b>	
<b>Email</b>					
<b>Tel No.</b>					



### 3. Adviser Details

<b>Name of Adviser</b>			
<b>Name of Firm</b>			
<b>Firm Address</b>		<b>Postcode</b>	
<b>Firm Email</b>		<b>Firm's FCA Number</b>	
<b>Tel No.</b>		<b>Fax No.</b>	
<b>Adviser Confirmation</b> (if relevant) I confirm that I have assessed the suitability of this investment for the Investor			
<b>Signature of Adviser</b>		<b>Date</b>	/ /

### 4. Subscription to the Fund

<b>£(min. £5,000)</b>	
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### 5. Bank Account Details

Please provide details of the bank account that you would like any distributions to be credited to. Where the account is in the name of a third party it will be necessary to identify that person for anti-money laundering purposes.

<b>Account Name</b> (as above)		<b>Or if different</b>	
<b>Account Number</b>		<b>Sort Code</b>	
<b>Bank Name</b>			
<b>Bank Address</b>		<b>Postcode</b>	



## 6. Suitability

The Manager is required by the FCA Rules to obtain sufficient information from you to determine whether investment in Qualifying Shares is suitable for you. Therefore it is important that you provide all of the information requested below.

Your application cannot be accepted if this information is not provided.

As investment in the Fund involves a high degree of risk, it may not be suitable for all investors. Therefore, it is important that you read and understand the detailed risk factors relating to an investment in the Fund, as set out in the Memorandum.

### (a) Investment Objectives

The Beaufort Smaller AIM Companies EIS Fund offers investors an opportunity to participate in a portfolio of Qualifying Shares in the AIM, ISDX and GXG Markets, companies quoted on other trading facilities and unquoted companies. The investment strategy is set out in more detail on pages 6 to 8 (Investment Opportunity Summary) of the Memorandum and the Investment Objectives are set out in Schedule 1 (Investment Objectives & Investment Restrictions) of the Memorandum.

Shares in AIM, ISDX, GXG Markets, companies quoted on other trading facilities and unquoted companies carry a higher risk than shares quoted on the main market of the London Stock Exchange. The investment is designed to be held for the medium to long term, and any investment should be made on the basis that it will be left intact for at least four years.

The Fund may not provide an income as it is not intended that any income or capital will be returned to investors during the period that the Fund is still investing, and will not be seeking an income return in accordance with the Investment Objectives.

In line with the FCA's requirement to establish a meaningful benchmark, the performance of the Fund will be assessed against cash (UK Sterling base rates), taking into account the benefit of the EIS Reliefs.

The Manager will not borrow money on behalf of Investors, nor lend securities or enter into stock lending or similar transactions.

### Confirmation

Please tick each of the boxes to confirm the following:	Yes	No
<ul style="list-style-type: none"> <li>You understand the investment objectives and risk profile of the Fund</li> </ul>		
<ul style="list-style-type: none"> <li>The objectives and risk profile are consistent with your personal investment objectives and risk appetite</li> </ul>		
<ul style="list-style-type: none"> <li>You understand that your investment will be held over the medium to long term</li> </ul>		
<ul style="list-style-type: none"> <li>You confirm that your main objective for investing in the Fund is to achieve capital growth in the medium to long term and that the tax benefits are an added incentive to invest</li> </ul>		



**(b) EIS Relief**

Investments into EIS Qualifying Companies are most suitable for UK taxpayers to whom any of the following apply:

- Income tax liability in the current or previous tax year
- Capital gains tax to defer
- Would benefit from inheritance tax relief

If you cannot take advantage of EIS Relief the Fund is not likely to be a suitable investment for you.

<b>Please answer the questions below:</b>	<b>Yes</b>	<b>No</b>
<ul style="list-style-type: none"> <li>• Do you wish to take advantage of EIS Relief for the investments made by the Fund on your behalf?</li> </ul>		
<ul style="list-style-type: none"> <li>• Are you seeking to claim full income tax relief? (You should consider whether you have sufficient tax liability in the relevant year and/or previous year)</li> </ul>		
<ul style="list-style-type: none"> <li>• Are you seeking to defer a capital gain?</li> </ul>		
Are you aware of any significant capital commitments within the next 4 years which cannot be funded from your disposable income or liquid savings?		
If you answer is 'Yes', please confirm how this commitment will be funded:		

**(c) Investment Experience and Understanding**

Please confirm which, and how many, of the types of investment listed below you have previously made in the last 5 years:

<ul style="list-style-type: none"> <li>• Tax efficient investments (including VCTs, EIS, EZT)</li> </ul>		
<ul style="list-style-type: none"> <li>• Entities quoted on the London Stock Exchange</li> </ul>		
<ul style="list-style-type: none"> <li>• AIM-listed companies, or companies which are not listed</li> </ul>		
<ul style="list-style-type: none"> <li>• Other relevant investments</li> </ul>		

On average how much do you cumulatively invest each year in the new investments of the types listed above?

<b>Less than £10,000</b>		<b>£10,000- £25,000</b>		<b>£25,000- £100,000</b>		<b>More than £100,000</b>	
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<b>Have you in the past twelve months signed a statement certifying that you fall into one of the following categories of investor? Please tick as appropriate:</b>	<b>Yes</b>	<b>No</b>
• A "certified high net worth investor"		
• A "sophisticated investor"		

**(d) Employment Details**

Please provide the following employment details:

<b>Employment status</b> (e.g. employed/self-employed/retired)	
<b>Source of Income</b> (e.g. earnings/investment income)	
<b>Occupation/Professional Position:</b>  Please indicate if you hold or have previously held a position in the financial services sector relevant to the investment, if you hold a professional qualification (e.g. ACA, ACCA, CTA, Securities Institute Cert/Diploma), or if you are a professional (e.g. accountant, stockbroker or solicitor).	

**(e) Financial Situation**

Please indicate your annual disposable income (after all regular financial commitments):

<b>Less than £10,000</b>		<b>£10,000-£50,000</b>		<b>£50,000-£100,000</b>		<b>£100,000-£250,000</b>		<b>More than £250,000</b>	
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Please state the value of your net assets (other than your principal residence, other property interests and net of any loans):	£
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**Please state the value of your principal residence and any other property investments:**

Principal Residence	£	Other Property	£
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**Please state the source of your Subscription** (e.g. a capital gain/savings/earnings):

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## 7. Identification

Please tick to indicate which of the following forms of identification are enclosed with your application. If you are providing a copy, please also note the specific certification requirements relevant to you.

Passport	Driving Licence	Utility Bill	Bank Statement	Local Authority Tax Bill	Credit Card Statement
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### Identity

- The original of your current signed and valid passport or photo driving licence; or
- If you would rather not send us your original passport or photo driving licence, the Custodian can accept a copy of your passport or photo driving licence certified by a solicitor with a current UK practising certificate, an accountant or an FCA approved adviser.

If you are sending a copy, the passport or photo driving licence must be certified as “a true copy of the original” by personal signature of the solicitor, accountant, adviser (it cannot be signed in the name of their firm) and using blue ink (in order to distinguish the certification from a black and white photocopied document). The name of the signatory must also be printed underneath the signature.

### Address

Please submit one of the following which (with the exception of a UK driving licence) must be dated no earlier than 3 months before the date of your application, either in original form or certified by a solicitor with a current UK practising certificate, an accountant or an FCA approved adviser:

- current and valid UK driving licence (paper-style UK provisional licences are not acceptable). Do not send a current and valid driving licence as evidence of both the Identification and Address;
- utility bill, i.e. gas, electricity, water or telephone bill (but not a mobile telephone bill);
- most recent bank, building society or credit card statement (MasterCard or Visa only); or
- local authority tax bill for the current year.

The Custodian will return your original documents to you by first class post (or courier, if it considers this to be more appropriate).

## 8. Cancellation Rights

There is a limited period during which you have the right to cancel your investment. If you wish to exercise this right to cancel, you must notify the Custodian in writing within 14 days of the Custodian receiving your Application Form.

## 9. Investment Reporting

Unless otherwise requested, the Fund Manager will provide you with a periodic statement once every 6 months. For further information please refer to clause 7 of the Investor Agreement.





## 10. Declaration/Terms & Conditions

I confirm that:

- a) I wish to seek EIS Relief for my investment;
- b) I am applying on my own behalf;
- c) I will notify the Fund Manager of any investment made by the Fund in any Investee Company with which I am connected, as defined in Sections 166, 167, 170 and 171 of ITA;
- d) I will notify the Fund Manager if, within the period of three years from the date of issue of shares to the Fund by a Qualifying Company, I become connected with an Investee Company or receive value from such a company;
- e) I have read the Memorandum and the Investor Agreement. I have understood and I agree to be bound as a party to the terms of the Investor Agreement;
- f) I accept that the information supplied at part 6 above is only to enable the Fund Manager to assess the suitability of the Fund for me. I acknowledge that neither Beaufort Securities Limited nor the Fund Manager are providing investment, legal, financial, tax or other advice and that any tax information provided is in the context of an investment into the Fund;
- g) I have read this Application Form and I confirm that I have been provided information on my personal and financial circumstances which is true and accurate at the date of this Application Form in order that the Fund Manager may assess the suitability for me of investment in the Qualifying Shares. I confirm that such information will be true and accurate at the date upon which this Application Form is accepted by the Fund Manager. I understand that the Fund Manager may decline to act on my behalf in the event that the information provided is incomplete;
- h) I will notify the Fund Manager if the information on my personal and financial circumstances as provided in this Application Form changes to an extent that it may impact on the suitability for me of investing in the Qualifying Shares;
- i) I have advised the Fund Manager if I am a solicitor or accountant or other professional person who is subject to professional rules preventing me from making investments in particular Investee Companies;
- j) I consent to the Fund Manager's Order Execution Policy and provide my express consent that, on occasions when the Fund Manager passes an order to another party for execution, the counterparty may execute the trade outside a regulated market or multi-lateral trading facility and may not publish any unexecuted client limit orders;
- k) I acknowledge that the Fund Manager has absolute discretion to accept this application in whole or in part or to reject it; and
- l) The terms of the Investor Agreement will apply to monies held pending the Closing Date.

**Signature:**

**Date:**



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**Woodside Corporate Services Limited**  
**4<sup>th</sup> Floor, 50 Mark Lane**  
**London**  
**EC3R 7QR**



## Contact

### **Beaufort Smaller AIM Companies EIS Fund**

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